**INTEREST RATES MARKET NOTICE**

**Date: 17 November 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SSN035”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 17 November 2015**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** SSN035

**Nominal Issued** R 500,000,000.00

**Issue Price** R 500,000,000.00

**Coupon** 8.342% (3 Month JIBAR as at 17 Nov 2015 of 6.342% plus 200 bps at a cap of 11.00%)

**Coupon Rate Indicator** Mixed

**Trade Type** Price

**Final Maturity Date** 17 November 2020

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 17 November 2015

**Date Convention** Following

**Interest Commencement Date** 17 November 2015

**First Interest Payment Date** 17 February 2016

**ISIN No.** ZAG000131475

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN035%20Pricing%20Supplement%2020151112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN035%20Pricing%20Supplement%2020151112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Faheem Mohammed Standard Bank +27 11 4154157

Corporate Actions JSE +27 11 5207000